Performance and Security Isolation in Softwarized Networks: Advances and Challenges

Stefan Schmid

Faculty of Computer Science University of Vienna

> 3rd Workshop on Advances in Slicing for Softwarized Infrastructures (S4SI 2020)

Softwarized Networks: It's a great time to be a networking researcher!



Rhone and Arve Rivers, Switzerland

Credits: George Varghese.

The (At Least) 3 Dimensions of Network Flexibility



Opportunity: Improved Sharing of Physical Network Infrastructure



Challenges: Isolation (and Embedding)



Challenges: Isolation (and Embedding)



Two Flavors of Isolation

Logical isolation

- E.g., prevent from communication, no need to coordiante name/address space, etc.
- Relevant for security

Performance isolation

- E.g., prevent resource interference, ensure SLAs, make it appear like a dedicated infrastructure
- Relevant for quality-of-service

We'll consider both in this talk!



Invitation: A Roadtrip Through The Opportunities and Challenges of Network Isolation

Opportunities

- Algorithmic opportunities
- Technological opportunities
- Challenges
 - Modelling challenges
 - Security challenges
- A perspective how AI can improve slicing efficiency and security



Road map 1927: Arizona and New Mexico

Invitation: A Roadtrip Through The Opportunities and Challenges of Network Isolation

Opportunities

- □ Algorithmic opportunities
- Technological opportunities
- Challenges
 - Modelling challenges
 - Security challenges
- A perspective how AI can improve slicing efficiency and security



Road map 1927: Arizona and New Mexico

Opportunity: Define and Flexibly Allocate Complex Services



Steer traffic through network functions to compose complex service chains

More complex requests: allowing for alternatives and different decompositions



Opportunity: Define and Flexibly Allocate Complex Services



Steer traffic through network functions to compose complex service chains

More complex requests: allowing for alternatives and different decompositions



Known as PR (Processing and Routing) Graph: allows to model different choices and implementations!

More Complex Service Chains

IETF Draft: Service chain for mobile operators



Load-balancers are used to route (parts of) the traffic through cache

Source: https://tools.ietf.org/html/draft-ietf-sfc-use-case-mobility-06













Substrate:



Essentially a virtual network embedding problem!

Requests:



- A fundamental resource allocation problem
- **2 dimensions** of flexibility:
 - Mapping of virtual nodes (to physical nodes)
 - Mapping of virtual links (to paths)



- A fundamental resource allocation problem
- 2 dimensions of flexibility:



- A fundamental resource allocation problem
- 2 dimensions of flexibility:

















Therefore: Mapping Virtual Links is Challenging

Bad news: The Virtual Network Embedding Problem is hard even if endpoints are already mapped and given.

Remark: Also Hard to Route 1 Waypoint!

Steering traffic through a single network function / middlebox: a walk







Greedy fails: choose shortest path from s to w...



Greedy fails: ... now need long path from w to t



Greedy fails: ... now need long path from w to t



A better solution: jointly optimize the two segments!
NP-hard on *Directed* Networks: Reduction from Disjoint Paths Problem

Reduction: From joint shortest paths $(s_1,t_1),(s_2,t_2)$ to shortest walk (s,w,t) problem



NP-hard on *Directed* Networks: Reduction from Disjoint Paths Problem

Reduction: From joint shortest paths $(s_1,t_1),(s_2,t_2)$ to shortest walk (s,w,t) problem



NP-hard on *Directed* Networks: Reduction from Disjoint Paths Problem

Reduction: From joint shortest paths $(s_1,t_1),(s_2,t_2)$ to shortest walk (s,w,t) problem





Routing is hard! Maybe at least mapping nodes is simple?

Let's start simple again: assume paths are trivial, e.g., the physical network (host graph) is a line



Let's start simple again: assume paths are trivial, e.g., the physical network (host graph) is a line



Let's start simple again: assume paths are trivial, e.g., the physical network (host graph) is a line





Therefore: VNEP is Hard "in Both Dimensions"!

- □ We have seen examples that:
 - mapping virtual links is hard (even if nodes are given)
 - mapping virtual nodes is hard (even if links are trivial)
- Remark: the VNEP can also be seen as a generalization of the Subgraph Isomorphism Problem (SIP)

Known? Why is SIP NP-hard?

Therefore: VNEP is Hard "in Both Dimensions"!

We have seen examples that:

- mapping virtual links is hard (even if nodes are given)
- mapping virtual nodes is hard (even if links are trivial)
- Remark: the VNEP can also be seen as a generalization of the Subgraph Isomorphism Problem (SIP)
 - The SIP problem: Given two graphs G,H, determine whether G contains a subgraph that is isomorphic to H?
 - □ NP-hard: "does G contain an n-node cycle?" is a Hamilton cycle problem (each node visited exactly once), a solution to "does G contain a k-clique?" solves maximum clique problem, etc.



Therefore: VNEP is Hard "in Both Dimensions"!

□ We have seen examples that:

- mapping virtual links is hard (even if nodes are given)
- mapping virtual nodes is hard (even if links are trivial)
- Remark: the VNEP can also be seen as a generalization of the Subgraph Isomorphism Problem (SIP)
 - The SIP problem: Given two raphs G,H, determine whether G contains a subgraph that is isomorphic to H?

So if SIP is hard, why is VNEP hard? **a problem** (each node visited and a problem, etc.)





NP-Hardness: From SIP to VNEP

- ❑ Observe: VNEP is a generalization of SIP
- **For example:**



The basis for approximation algorithms and heuristics! Even online! E.g., relaxation and rounding.

?

□ Recall: Mixed Integer Program (MIP)

- Linear objective function (e.g., minimize embedding footprint)
- Linear constraints (e.g., do not violate capacity constraints)

One that provides

good relaxations!

- Recall: Mixed Integer Program (MIF)
 - Linear objective function (e.g., minimize
 - Linear constraints (e.g., do not violate capacity constraints

□ Recall: Mixed Integer Program (MIP)

- Linear objective function (e.g., minimize embedding footprint)
- Linear constraints (e.g., do not violate capacity constraints)



□ Recall: Mixed Integer Program (MIP)

- Linear objective function (e.g., minimize embedding footprint)
- Linear constraints (e.g., do not violate capacity constraints)



□ Recall: Mixed Integer Program (MIP)

- Linear objective function (e.g., minimize embedding footprint)
- Linear constraints (e.g., do not violate capacity constraints)



□ Recall: Mixed Integer Program (MIP)

- Linear objective function (e.g., minimize embedding footprint)
- Linear constraints (e.g., do not violate capacity constraints)



□ Recall: Mixed Integer Program (MIP)

- Linear objective function (e.g., minimize embedding footprint)
- Linear constraints (e.g., do not violate capacity constraints)

□ Solved, e.g., with branch-and-bound search tree

Usual trick: Relax! Solve LP (fast!), and if **relaxed solution** (more general!) **not better** then best solution so far: skip it!

Bottomline: If MIP provides «good relaxations», large parts of the search space can be pruned.

A typical MIP formulation:

- Introduce binary variables map(v,s) to map virtual nodes v to substrate node s
- Introduce flow variables for paths (say splittable for now)
- Ensure flow conservation: all flow entering a node must leave the node, unless it is the source or the destination





 $\sum_{u \to v} f_{uv} = \sum_{v \to w} f_{vw}$



What does this formula do and why is it correct?









What will happen in this example?



What will happen in this example?



What will happen in this example?



Minimal flow = 0: fulfills flow conservation! Relaxation useless: does not provide any lower bound or indication of good mapping!

Wait a minute! These problems need to be solved! And they often can, even with guarantees.

That's all Folks

Theory vs Practice: In Practice There is Hope!









But In Theory There is Hope Too: Approximations! Product graphs and randomized rounding



But In Theory There is Hope Too: Approximations! Product graphs and randomized rounding



But In Theory There is Hope Too: Approximations! Product graphs and randomized rounding








Su

This problem can be solved using mincost unsplittable multi-commodity flow (approximation) algorithms (e.g., randomized rounding).



Invitation: A Roadtrip Through The Opportunities and Challenges of Network Isolation

Opportunities

- □ Algorithmic opportunities
- Technological opportunities
- Challenges
 - Modelling challenges
 - Security challenges
- A perspective how AI can improve slicing efficiency and security



Road map 1927: Arizona and New Mexico

Example: Isolation in Datacenter

Tradeoff, traditionally:



Racks of Servers







Virtual Machine with IP address

No need to change IP!

A large LAN: High mobility... ... but high overhead due to learning and broadcasting.





Virtual Machine with IP address





Virtual Machine with IP address





Virtual Machine with IP address



A small LAN: A different mobility – overhead (scalability) tradeoff!

Virtualization Technologies: Isolation of Tenants



Virtualization Technologies: Isolation of Tenants



Network virtualization: VLANs, VxLANs, tunneling, ... or SDN!

In the Past, Introducing Virtualization Technologies Took Years

Example: VxLAN



In the Past: Slow Innovation

Operator says:

I need extended VTP (VLAN Trunking Protocol) / a 3rd spanport etc. ! Vendor's answer:

Buy one of these!

In the Past: Slow Innovation

Operator says:

Vendor's answer:

I need something better than STP for my datacenter...



Opportunity: Softwarization, e.g., Programmable Dataplanes Innovation at the Speed of Software Development



https://www.youtube.com/watch?v=zR88Nlg3n3g

Invitation: A Roadtrip Through The Opportunities and Challenges of Network Isolation

Opportunities

- □ Algorithmic opportunities
- Technological opportunities
- Challenges
 - Modelling challenges
 - Security challenges
- A perspective how AI can improve slicing efficiency and security



Road map 1927: Arizona and New Mexico

In theory land: bandwidth reservation for virtual networks = predictable performance













The Many Faces of Performance Interference



Performance also depends on hypervisor type...

(multithreaded or not, which version of Nagle's algorithm, etc.)

... number of tenants...



It's complex!

Invitation: A Roadtrip Through The Opportunities and Challenges of Network Isolation

Opportunities

- □ Algorithmic opportunities
- Technological opportunities
- Challenges
 - Algorithmic challenges
 - Modelling challenges
 - Security challenges
- A perspective how AI can improve slicing efficiency and security



Road map 1927: Arizona and New Mexico

Programmable and Virtualized Networks



Potential New Attack Surface: Virtual Switches



Virtual switches reside in the **server's virtualization layer** (e.g., Xen's Dom0). Goal: provide connectivity and isolation.

Increasing Complexity: # Parsed Protocols

Number of parsed high-level protocols constantly increases:



Increasing Complexity: Introduction of middlebox functionality



Increasing workloads and advancements in network virtualization drive virtual switches to implement middlebox functions such as load-balancing, DPI, firewalls, etc.







RARP

IGMP

Unified packet parsing allows parse more and more protocols efficiently: in a single pass!

Complexity: The Enemy of Security!

- Data plane security not well-explored (in general, not only virtualized): most security research on control plane
 - Two conjectures:
 - 1. Virtual switches increase the attack surface.

2. Impact of attack larger than with traditional data planes.



The Attack Surface: Closer...

Attack surface becomes closer:

- Packet parser typically integrated into the code base of virtual switch
- First component of the virtual switch to process network packets it receives from the network interface
 - May process attacker-controlled packets!



The Attack Surface: ... More Complex ...

Ethernet **PBB** LLC **IPv6 EXT HDR VLAN TUNNEL-ID MPLS** IPv6 ND IPv4 **IPv6 EXT HDR** ICMPv4 **IPv6HOPOPTS** TCP **IPv6ROUTING** UDP **IPv6Fragment** ARP **IPv6DESTOPT** SCTP **IPv6ESP** IPv6 IPv6 AH ICMPv6 RARP **IPv6 ND IGMP** GRE LISP **VXLAN**


... Elevated Priviledges and Collocation ...

Collocated (at least partially) with hypervisor's Dom0 kernel space, guest VMs, image management, block storage, identity management, ...





... Elevated Priviledges and Collocation ...

Collocated (at least partially) with hypervisor's Dom0 kernel space, guest VMs, image management, block storage, identity management, ...





I ... the controller itself.

... Centralization ...



I ... the controller itself.



1. Rent a VM in the cloud (cheap)



2. Send **malformed MPLS packet** to virtual switch (**unified parser** parses label stack packet **beyond the threshold**)



3. Stack buffer overflow in (unified) MPLS parsing code: enables remote code execution



4. Send malformed packet to server (virtual switch) where controller is located (use existing communication channel)



5. Spread

A New Threat Model

I Limited skills required

- Use standard fuzzer to find crashes
- Construct malformed packet
- Build ROP chain
- Limited resources
 - I rent a VM in the cloud



No physical access needed

No need to be a state-level attacker to compromise the dataplane (and beyond)!

Similar problems in NFV: need even more complex parsing/processing. And are often built on top of OvS.

Invitation: A Roadtrip Through The Opportunities and Challenges of Network Isolation

Opportunities

- □ Algorithmic opportunities
- Technological opportunities
- Challenges
 - Modelling challenges
 - Security challenges
- A perspective how AI can improve slicing efficiency and security



Road map 1927: Arizona and New Mexico

A Case for AI?

1. Modelling virtualized and softwarized systems is complex

- E.g., recall our SDN setup
- Often, many algorithms and parameters involved
- □ Wireless/radio components likely to increase complexity

2. In practice, `optimal' resource sharing typically achieved with statistical multiplexing

Requires data: the more the better the statistics and hence the efficiency

3. Resource allocation algorithms are often executed repeatedly

E.g., routing, embedding, switching...

A Case for AI?

1. Modelling virtualized and softwarized systems is complex

- E.g., recall our SDN setup
- Often, many algorithms and parameters involved
- □ Wireless/radio components likely to increase complexity
- 2. In practice, `optimal' resource sharing typically achieved with statistical multiplexing
 - Requires data: the more the better the statistics and hence the efficiency
- 3. Resource allocation algorithms are often executed repeatedly
 - E.g., routing, embedding, switching...







A Case for AI?

1. Modelling virtualized and softwarized systems is complex

- E.g., recall our SDN setup
- Often, many algorithms and parameters involved
- □ Wireless/radio components likely to increase complexity
- 2. In practice, `optimal' resource sharing typically achieved with statistical multiplexing
 - Requires data: the more the better the statistics and hence the efficiency
- 3. Resource allocation algorithms are often executed repeatedly
 - E.g., routing, embedding, switching...







Today's Approach to Operate Networks



With more complex networks: need for automation!

What Self-Driving Networks Could Do?



What Self-Driving Networks Could Do?



Example: Data-Driven Algorithms



Can we learn from past solutions?

E.g., to speed up future solutions?

Example: NetBOA Automated Learning of "Bad Inputs"



Inter arrival times [milliseconds]

NetBOA vs Random Search

NetBOA

Random Search



24 % higher CPU utilization

May Also Be Exploited: Algorithmic Complexity Attacks



E.g., automated learning of bad inputs to packet classifier

- **E.g.**, difficult regular expressions
- Severely affects performance of OvS
- Can result in denial-of-service

Challenges of AI-Based and Self-Driving Networks

- How much control are we willing to give away?
- Can a self-* network realize its limits?
- E.g., when quality of input data is not good enough?
- When to hand over to human? Or fall back to "safe/oblivious mode"?
- Can we learn from self-driving cars?



Conclusion

- Programmability and virtualization: algorithmic opportunities but also challenges
 - **E.g.**,: faster innovation, flexibilities in resource allocation, etc.
 - But, e.g.: performance isolation needs to be ensured across all involved resources, resulting resource allocation problems hard (open: good LP formulations, accounting for latencies, derandomization, special graphs, etc.)
- □ Security: more opportunities and challenges
 - Also faster innovation, but also new attack surface and potentially high impact
 - Al opens interesting new opportunities
 - □ To deal with algorithmic complexities
 - **To deal with modelling complexities**
 - **To find performance weaknesses**
 - But also new challenges: how much control can we give away?

On The Impact of the Network Hypervisor on Virtual Network Performance

Andreas Blenk, Arsany Basta, Wolfgang Kellerer, and Stefan Schmid. IFIP Networking, Warsaw, Poland, May 2019.

Waypoint Routing in Special Networks

Saeed Akhoondian Amiri, Klaus-Tycho Foerster, Riko Jacob, Mahmoud Parham, and Stefan Schmid. IFIP Networking, Zurich, Switzerland, May 2018.

Walking Through Waypoints

Saeed Akhoondian Amiri, Klaus-Tycho Foerster, and Stefan Schmid. 13th Latin American Theoretical Informatics Symposium (LATIN), Buenos Aires, Argentina, April 2018.

Charting the Algorithmic Complexity of Waypoint Routing

Saeed Akhoondian Amiri, Klaus-Tycho Foerster, Riko Jacob, and Stefan Schmid. ACM SIGCOMM Computer Communication Review (CCR), 2018.

Virtual Network Embedding Approximations: Leveraging Randomized Rounding Matthias Rost and Stefan Schmid. IEEE/ACM Transactions on Networking (TON), 2019.

Parametrized Complexity of Virtual Network Embeddings: Dynamic & Linear Programming Approximations

Embedding Matthias Rost, Elias Döhne, and Stefan Schmid.

ACM SIGCOMM Computer Communication Review (CCR), January 2019.

Charting the Complexity Landscape of Virtual Network Embeddings (Best Paper Award) Matthias Rost and Stefan Schmid. IFIP Networking, Zurich, Switzerland, May 2018.

Competitive and Deterministic Embeddings of Virtual Networks Guy Even, Moti Medina, Gregor Schaffrath, and Stefan Schmid. Journal Theoretical Computer Science (TCS), Elsevier, 2013.

MTS: Bringing Multi-Tenancy to Virtual Switches

Kashyap Thimmaraju, Saad Hermak, Gabor Retvari, and Stefan Schmid. USENIX Annual Technical Conference (ATC), Renton, Washington, USA, July 2019.

Taking Control of SDN-based Cloud Systems via the Data Plane

Kashyap Thimmaraju, Bhargava Shastry, Tobias Fiebig, Felicitas Hetzelt, Jean-Pierre Seifert, Anja Feldmann, and Stefan Schmid.

ACM Symposium on SDN Research (SOSR), Los Angeles, California, USA, March 2018.

NetBOA: Self-Driving Network Benchmarking

Johannes Zerwas, Patrick Kalmbach, Laurenz Henkel, Gabor Retvari, Wolfgang Kellerer, Andreas Blenk, and Stefan Schmid.

ACM SIGCOMM Workshop on Network Meets AI & ML (NetAI), Beijing, China, August 2019.

o'zapft is: Tap Your Network Algorithm's Big Data!

Andreas Blenk, Patrick Kalmbach, Stefan Schmid, and Wolfgang Kellerer.

ACM SIGCOMM 2017 Workshop on Big Data Analytics and Machine Learning for Data Communication Networks (Big-DAMA), Los Angeles, California, USA, August 2017.

Tuple Space Explosion: A Denial-of-Service Attack Against a Software Packet Classifier

Levente Csikor, Dinil Mon Divakaran, Min Suk Kang, Attila Korosi, Balazs Sonkoly, David Haja, Dimitrios Pezaros, Stefan Schmid, and Gabor Retvari.

ACM CONEXT, Orlando, Florida, USA, December 2019.

S Reference Waypoint Routing

Virtual Network

Data Plane Security of

Al Approaches